



Commercial Electric Forklift

PLEASE complete ALL sections and sign form to ensure proper and prompt payment of rebate.

Customer Information Check if wind or solar generation is installed.

Form with fields for Company, Account Number, Phone, Facility Address, City, State, Zip Code, Mailing Address, First Name, Last Name, E-mail Address.

ACCOUNT TYPE where equipment is located: Farm Commercial/Industrial Small Business

GENERAL BUSINESS DESCRIPTION: (e.g. Manufacturing, School, Grocery, Office, etc.)

Equipment Information

PURCHASE DETAILS

New Used Leased with Equipment Buyout Option Leased without Equipment Buyout Option

Electric Forklift Purchase Type (Please check all that apply) Class 1 or 2 lift Class 3 lift

Replacing Internal Combustion Unit(s) Fleet Expansion First Electric Forklift at the Facility

(Note: Electric equipment replacing existing electric equipment does not qualify for this rebate program.)

Please fill out the following. If additional room is needed, please attach a supplemental table with the relevant information.

Table with columns: Quantity, Year, Manufacturer, Model Number, Serial Number(s), Cost per Unit, Rebate Amount. Includes a Total Rebate row.

NEW FORKLIFTS

The rebate amount for the purchase of eligible new forklifts:

- \$1000 per Class 1 or 2 lift
\$350 per Class 3 lift

The rebate amount for eligible leased forklifts will be:

- \$1000 per Class 1 or 2 lift with equipment buyout language stated on leased agreement.
\$350 per Class 3 lift with equipment buyout language stated on leased agreement.
Leased Class 1 or 2 lifts without buyout option(s) stated on lease agreement will receive up to \$1000 per lift: (length of contract in years) x \$100.
Leased Class 3 lifts without buyout option(s) stated on lease agreement will receive up to \$350 per lift: (length of contract in years) x \$35.

USED FORKLIFTS

The rebate amount for Used Class 1 or 2 forklifts \*:

Table showing rebate amounts for used forklifts by year: 2020-\$900, 2019-\$800, 2018-\$700, 2017-\$600, 2016-\$500, 2015-\$400, 2014-\$300, 2013-\$200, 2012-\$100.

\* Based on a 10 year life cycle.

Form with sections: Charge Type, Battery Type, Operation Shifts, Charging Days. Includes radio button options for Conventional, Lead Acid, Lithium Ion, One, Two, Three, Monday-Friday, Saturday, Sunday.

Customer and Vendor Agreement

By signing below, Customer and contractor/vendor agree to the Terms and Conditions (see back or separate page) for this program.

Form with fields for Customer Name/Title, Contractor/Vendor Name/Title, Customer Signature, Date, Contractor/Vendor Signature, Date, Office Use Only (Utility ID, Employee Name), Notes, Authorized Amount.

## Terms and Conditions - Electric Forklift

**Program Offer:** The Program covers products purchased and/or services rendered on or after **January 1, 2024**.

### Eligibility:

- Non-residential
- Purchase or lease a Class 1, 2, or 3 electric forklift(s) by December 31st, 2021.
- Meet one of the following 3 requirements: Initial forklift, Addition to existing forklift(s), Replacement of an existing internal combustion forklift.
- Proper documentation is required: Invoice, Lease Agreement, Make, Model, and Year.
- Used Class 3 lifts are not eligible for rebate.

### Rebate Amount:

- New Purchase: Forklift Class 1 or 2 \$1000, Class 3 \$350.
- Leased with purchase option: Same as new purchase rebate.
- Leased without purchase option, 10-year max: Years of lease x 10% of new purchase rebate.
- Purchase Used, Class 1 or 2: Discount New Rebate by \$100 for each year older.

### General Terms and Conditions

Rebates shall be pro-rated based on the percent of power supplied by the utility if the customer has distributed generation.

**Application Information:** Missing or incorrect information on the application may delay processing and delivery of the rebate. An invoice is required and should include specific product information, including the brand, model, serial number and date of purchase of the energy efficient measures. Other information including manufacturer's equipment performance sheets may be required upon request.

The Utility reserves the right to verify sales transactions and to have reasonable access to the Customer's facility to inspect pre-existing equipment (if applicable) and energy efficient measures installed under this program.

**Warranty Information:** The Utility makes no warranties, expressed or implied, with respect to equipment operation, material, workmanship or manufacturing. The Utility does not guarantee that a certain level of energy or cost savings will result from the use of products covered by this program.

**Limitation of Liability:** The Utility's liability in connection with this program is limited to paying the rebate specified when all terms and conditions have been satisfied. Under no circumstances shall the Utility be liable for any consequential or incidental damages or tax liability resulting from participation in this program.

**Participant Certification:** Participating Customer certifies that he/she purchased and installed the equipment listed on their application at the defined location served by the Utility. The Customer agrees that all information provided is true and that he/she has conformed to all program requirements. If the equipment and application does not comply with the Utility's rules and qualifications, the rebate amount may be denied or adjusted.

**Program Changes/Termination:** The Utility reserves the right to extend, modify (including incentive levels) or terminate this Program at any time without prior or further notice. The Customer is responsible for checking with the Utility to determine whether the program has been changed or is still in effect.

**Customers must apply for rebates within six (6) months of the purchase date (as shown on the Customer's invoice) and are subject to the current year program offer if received after January 31st.** Past eligibility, however, does not guarantee that equipment will meet criteria for current programs in effect.